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Sector: Mining

AFRICA'S MINING REVOLUTION

8 trends reshaping a \$16
trillion opportunity

Swipe for the data >

BATTERY BOOM

\$16 Trillion
Opportunity

DRC: 70% of global cobalt supply

Zimbabwe: 50% of lithium reserves

Local processing = 12% GDP growth potential



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M&A MOMENTUM

\$15 Billion in Q1 2025 deals

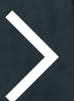
M&A activity up 35% year-on-year

Mining contributed \$2.7 billion to
regional transactions



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CARBON CREDIT RUSH

\$6 Billion annual revenue potential

Mining to provide 45% of Africa's
carbon credits by 2030

Interest rates cut by 10-15% for verified
green projects



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COPPERBELT COMEBACK

DRC supplies 60%
of refined copper
to China

Copper grades reach 8% vs global 1-2%

Lobito Corridor cuts export times by
60%



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ESG INVESTMENT FOCUS

ESG ranked #1 business risk (EY 2024)

Private equity targets "green minerals"

Strong ESG attracts lower-cost
financing



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REGULATORY REVOLUTION

Zambia mining licenses +79% in 2024

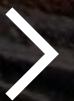
Digital licensing launches in 2025

Export bans drive local processing
mandates



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AFRICAN MINING WEEK

1-3 October 2025

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